



Healthscope

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Healthscope completes institutional placement to raise \$140 million

Healthscope Limited (*Healthscope*) today announced that it has successfully completed an institutional placement of new ordinary shares to raise \$140 million of new equity capital.

Following strong demand, the institutional placement was priced at \$4.30 per share, a 5.1% discount to the previous closing price and an 4.9% premium to the underwritten floor price of \$4.10. A total of approximately 32.6 million new shares will be issued through the institutional placement, which will rank equally with existing shares and will be entitled to participate in Healthscope's final dividend of 11 cents per share in respect of the financial year ended 30 June 2009. The new shares will represent approximately 12.6% of Healthscope's currently issued share capital, and are expected to be allotted and issued on 2 September 2009.

Healthscope Managing Director, Bruce Dixon, said: "We are very pleased with the level of interest shown by institutional investors in the placement, and we thank them for their support."

The trading halt that has been in place since yesterday morning will be lifted at market open today.

As previously announced, Healthscope will also offer eligible shareholders the opportunity to subscribe for up to \$15,000 of new shares through a non-underwritten Share Purchase Plan (*SPP*). The SPP will be offered to eligible shareholders on the register at 7.00pm (Melbourne time) on 28 August 2009. The offer under the SPP is scheduled to open on 10 September 2009 and close on 1 October 2009. Further details of the SPP will be provided to ASX and to shareholders in due course.

For further information contact:

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