

## QUESTIONS & ANSWERS

### **What is the Healthscope Limited Dividend Reinvestment Plan?**

The DRP is a convenient way for you to increase your shareholding in the Company by reinvesting your dividends in additional shares, calculated on market price less any applicable discount, free of brokerage, commission, stamp duty and other costs. Participation in the DRP is entirely voluntary and you may join and leave the DRP whenever you wish.

### **Who can participate?**

All shareholders with a registered address in Australia or New Zealand can participate. Shareholders with a registered address in other countries are not eligible to participate unless and until the Board of Directors determines otherwise.

### **Is participation optional?**

Yes. The decision is entirely yours.

### **Can I participate partially in the DRP?**

Yes, by nominating a specific number of your shares, part of your dividend may be reinvested in new shares. Your dividend entitlement on any shares not participating in the DRP will be paid in cash. Participation on the nominated number of shares will continue unless you lodge a Notice of Dividend Election / Variation / Termination. Please note however, that the Directors reserve the right to specify and change from time to time the number of shares eligible for participation in the DRP. Full participation on the other hand, maximises the benefits of DRP, as all dividends on shares held now or in the future will be reinvested in new shares.

### **How do I participate in the DRP?**

Complete the Notice of Dividend Election/Variation/Termination specifying whether you would like full or limited participation. Should you select limited participation, please nominate how many of your shares are to participate. The Notice of Dividend Election/Variation/Termination should then be returned to the Company's Share Registry in the envelope provided.

### **When will my participation begin?**

Participation begins with the first dividend payment after receipt of your Notice of Dividend Election/Variation/Termination. The form must be received not later than 5.00pm on the Record Date for the relevant dividend.

### **What happens if I have more than one shareholding?**

You will need to lodge a separate Notice of Dividend Election/Variation/Termination for each registered shareholding.

### **Can I change my participation at any time?**

Yes. Simply complete the Notice of Dividend Election/Variation/Termination enclosed with these Terms and Conditions or request a form from the Share Registry.

The Notice of Dividend Election/Variation/Termination will be effective from the next dividend payment but the form must be received by the Company's Share Registry not later than 5.00pm on the Record Date for the relevant dividend.

### **At what price will the shares be allotted?**

Shares will be allotted based on the weighted average market price of all Healthscope Limited ordinary fully paid shares sold on the Australian Stock Exchange during the five trading days commencing on the second trading day after the Record Date for the determination of the relevant dividend. Any applicable discount will be advised to shareholders at the time each dividend is declared. In the event of there being no trade in fully paid shares of Healthscope Limited during that period, the Directors shall, at their discretion, fix a price which, in their opinion is reasonable in the circumstances.

### **What will it cost me to participate?**

You will not be charged brokerage fee, commission or stamp duty for any allotment of shares under the DRP. All administration costs of the DRP will be met by the Company.

### **Can I sell my shares when I choose?**

You can sell any or all of your shares at any time, including your DRP shares. If you are not fully participating in the DRP you are deemed to dispose of your non-DRP shares first, unless you notify us to the contrary. To notify, simply lodge a Notice of

Dividend/Election/Variation/Termination promptly after sale, but not later than 5.00pm on the Record Date for the relevant dividend. Should you want to sell shares shortly before the Record Date for the determination of your dividend entitlements, you should inform your stockbroker that your shares are participating in the DRP. You should also immediately send a Notice of Dividend/Election/Termination to the Share Registrar advising of your withdrawal from the DRP. This will avoid a further small parcel of shares being issued to you under your DRP allotment.

### **What about taxation?**

For Australian tax residents, dividends reinvested under the Plan will be assessable for income tax and, under the present dividend imputation legislation, credits will be available in respect of franked amounts. Shares allotted under the DRP could be subject to the capital gains tax legislation. If you are a tax resident of any other jurisdiction, you should consult your own tax advisor.

The Company takes no responsibility for the taxation liabilities of participants and if you are uncertain as to your taxation position, you should consult your own advisor.

### **When will I receive a statement?**

After each DRP issue you will be sent a statement or statements showing:

- The number of DRP shares held prior to the issue;
- The amount of the latest dividend;
- The issue price of the DRP shares allotted under the dividend;

### **What rights attach to the shares?**

Shares issued under the DRP will rank equally in every respect with existing issued fully paid ordinary shares of the Company and will participate in the DRP for all dividends subsequently declared or paid unless varied by the provision of a Notice of Dividend/Election/Variation/Termination by the participating shareholder.

### **Can the DRP be modified or cancelled?**

The DRP may be varied, suspended or terminated by the Directors of the Company at any time by giving participants written notice as provided by the DRP Terms and Conditions.

### **Enquiries**

If you have any enquiries (other than taxation) about how the DRP operates and how you can participate, write or telephone;

Healthscope Limited  
Share Registrar  
Link Market Services Limited  
Level 4, 333 Collins Street  
Melbourne, Victoria

Telephone: 1300 554 474

Shareholders are advised to read the detailed "Terms and Conditions" of the Dividend Reinvestment Plan and not to rely this summary.